

**NOTICE OF SPECIAL MEETING
AND
NOTICE OF FINAL DETERMINATION TO ISSUE
OR REFUND GENERAL OBLIGATION INDEBTEDNESS FOR
WHISPERING PINES METROPOLITAN DISTRICT NO. 1
ARAPAHOE COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “Board”) of the **Whispering Pines Metropolitan District No. 1** (the “District”), Arapahoe County, Colorado, will meet in a special meeting on Monday, March 13, 2023, at 6:30 p.m., at 8030 S. Sampson Gulch Way, Aurora, Colorado 80016, and via zoom:
<https://us06web.zoom.us/j/88984311228?pwd=bi9rMFY1bmRRVkJFdWw1YUUVLUT09>; Meeting ID: 889 8431 1228; Passcode: 211715

At such meeting it is anticipated that the Board of Directors of Whispering Pines Metropolitan District No. 1 will make a final determination to issue or refund general obligation indebtedness, specifically its Limited Tax (Convertible to Unlimited Tax) General Obligation Refunding Bonds, Series 2023, in the maximum aggregate principal amount of \$24,500,000.00, and for the purpose of addressing those matters set out in the agenda below as the same may be amended at the meeting, and conduct such other business as may properly come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by order of the Board of the District.

**BY THE ORDER OF THE BOARD OF DIRECTORS
WHISPERING PINES METROPOLITAN DISTRICT NO. 1**

By: /s/ Claude Selitrennikoff, President

AGENDA

I. ADMINISTRATIVE MATTERS

- A. Call to Order
- B. Present Disclosures of Potential Conflicts of Interest
- C. Public Comment

II. LEGAL MATTERS

- A. Consider and make final determination to issue or incur general obligation debt of the District consisting of its Limited Tax (Convertible to Unlimited Tax) General Obligation Refunding Bonds, Series 2023, in the maximum aggregate principal amount of \$24,500,000.00; adopt resolutions authorizing the issuance of same, including authorization of related documents; and approve various matters incident thereto.

III. DIRECTORS MATTERS

IV. MANAGEMENT MATTERS

V. OTHER BUSINESS

VI. ADJOURNMENT